

**CORPORATE FORMATION QUESTIONNAIRE**

1. PROPOSED NAME: LIST 3 CHOICES IN ORDER OF PREFERENCE IF NAME NOT RESERVED

a. \_\_\_\_\_

b. \_\_\_\_\_

c. \_\_\_\_\_

2. PRINCIPAL PLACE OF BUSINESS/ BUSINESS ADDRESS:

\_\_\_\_\_

3. TYPE OF BUSINESS/ BUSINESS PURPOSE: \_\_\_\_\_

\_\_\_\_\_

4. EFFECTIVE DATE :

a. UPON FILING \_\_\_\_\_

b. OTHER \_\_\_\_\_

5. INITIAL OFFICERS:

a. PRESIDENT : \_\_\_\_\_

i. ADDRESS: \_\_\_\_\_

ii. PHONE: \_\_\_\_\_

iii. SS # : \_\_\_\_\_

b. VICE-PRESIDENT: \_\_\_\_\_

i. ADDRESS: \_\_\_\_\_

ii. PHONE: \_\_\_\_\_

iii. SS # : \_\_\_\_\_

c. SECRETARY: \_\_\_\_\_

i. ADDRESS: \_\_\_\_\_

ii. PHONE: \_\_\_\_\_

iii. SS # : \_\_\_\_\_

d. TREASURER: \_\_\_\_\_

i. ADDRESS: \_\_\_\_\_

ii. PHONE: \_\_\_\_\_

iii. SS # : \_\_\_\_\_

6. INITIAL STOCKHOLDERS:

a. NAME: \_\_\_\_\_

b. ADDRESS: \_\_\_\_\_

c. NUMBER OF SHARES OR % OF STOCK OWNED: \_\_\_\_\_

d. CONTRIBUTION AMOUNT: \_\_\_\_\_

a. NAME: \_\_\_\_\_

b. ADDRESS: \_\_\_\_\_

c. NUMBER OF SHARES OR % OF STOCK OWNED: \_\_\_\_\_

d. CONTRIBUTION AMOUNT: \_\_\_\_\_

a. NAME: \_\_\_\_\_

b. ADDRESS: \_\_\_\_\_

c. NUMBER OF SHARES OR % OF STOCK OWNED: \_\_\_\_\_

d. CONTRIBUTION AMOUNT: \_\_\_\_\_

7. DIRECTORS OF THE CORPORATION

▪ Name: \_\_\_\_\_

▪ ADDRESS: \_\_\_\_\_

▪ PHONE: \_\_\_\_\_

▪ SS # : \_\_\_\_\_

▪ Name: \_\_\_\_\_

▪ ADDRESS: \_\_\_\_\_

▪ PHONE: \_\_\_\_\_

▪ SS # : \_\_\_\_\_

▪ Name: \_\_\_\_\_

▪ ADDRESS: \_\_\_\_\_

▪ PHONE: \_\_\_\_\_

▪ SS # : \_\_\_\_\_

▪ Name: \_\_\_\_\_

▪ ADDRESS: \_\_\_\_\_

▪ PHONE: \_\_\_\_\_

▪ SS # : \_\_\_\_\_

8. NAME & ADDRESS OF BANKING INSTITUTION: \_\_\_\_\_

\_\_\_\_\_

9. ACCOUNT SIGNATORIES

i. \_\_\_\_\_

ii. \_\_\_\_\_

10. SUB-CHAPTER S ELECTION? \_\_\_\_\_

11. NUMBER OF SHARES AUTHORIZED: \_\_\_\_\_

12. ACCOUNTANT/BOOKKEEPER CONTACT INFORMATION:

\_\_\_\_\_

COMMENTS: